

LANDMARK GLOBAL LEARNING LIMITED

(Formerly known as Landmark Immigration Consultants Limited)

CIN: L74140CH2010PLC032494

Registered Office: SCO-95 97 2nd Floor, Sector 17 D, Chandigarh, India, 160017

Email Id: info@landmarkimmigration.com, Contact No.- 0172 5006644

Date – 27th May, 2026

**The General Manager,
DCS – CRD BSE Limited
Corporate Relationship Department 1st
Floor, New Trading Ring Rotunda
Building, P J Towers Dalal Street, Fort,
MUMBAI - 400 001
Scrip Code: 544341**

Sub: Statement of Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Statement of Deviation or Variation, along with Certificate issued by Statutory Auditor in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the Company as on period ended March 31, 2026.

The aforesaid statement has been reviewed by the Audit Committee and taken on record at its meeting held on May 27, 2026.

You are requested to kindly take the note of above on records.

Thanking you,

Yours truly,

For LANDMARK GLOBAL LEARNING LIMITED

**Simran Bhatia
Company Secretary and Compliance Officer**

Encl: as above

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STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUND RAISED

Name of Listed Entity	LANDMARK GLOBAL LEARNING LIMITED
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	23/01/2025
Amount Raised	4,03,200,000
Report filed for Quarter Ended	31 st March, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation/ Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If yes, date of shareholder approval	NA
Explanation for the Deviation/ Variation	NA
Comments of the Audit Committee after Review	This statement as on March 31, 2026 was placed before the Audit Committee at its meeting held on May 27, 2026. The Committee noted the same.
Comments of the Auditor, if any	NA

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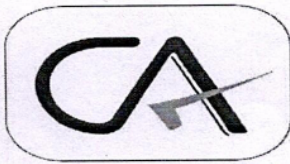
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Objects for which funds have been raised and where there has been a deviation, in the following table. (Amount in Rs.)

Original Object	Modified Object, if any	Original allocation	Modified Allocation, if any	Funds utilized till 31.03.2026	Amount of Deviation/ Variation for the Quarter according to applicable object	Remarks, if any
Capital expenditure to be incurred by our Company for setting up new branches.	NA	11,01,10,000	NA	3,03,66,452	0	NA
Advertisement expenses towards enhancing the awareness and visibility of our brand	NA	13,95,00,000	NA	5,03,09,612	0	NA
Pursuing Inorganic growth initiatives through Acquisitions	NA	9,60,00,000	NA	0	0	NA
General Corporate Purposes	NA	1,04,10,000	NA	1,04,10,000	0	NA
Public issue expense	NA	4,71,80,000	NA	4,71,80,000	0	NA

Deviation or Variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as ' against what was originally disclosed or
- Change in terms of a contract referred to in the fund- raising document



Sumit Bharti & Associates

CHARTERED ACCOUNTANTS

Head Office : 139-A, Sarabha Nagar, Ludhiana-141001

Mobile: +98142-01670,98771-50210

E-mail: sumitbharti_ca@yahoo.com

To,
Board of Directors,
Landmark Global Learning Limited
SCO-95 97 2nd Floor, Sector 17 D, Chandigarh, India, 160017

Sub: Statement of Funds Utilized for Purposes Other Than Those Stated in The Prospectus Under Regulation 32 (5) Of SEBI LODR Regulations, 2015 for the period ended on 31 March, 2026

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by Landmark Global Learning Limited, We certify that the company has utilized following amount for the purpose of the Objects as stated in Prospectus dated 21st January, 2025 issued for issue of shares of the Company:

Amount [in Rs.]

Sr.No.	Particulars	Projected utilization of funds as per Prospectus	Actual utilization of funds upto 31.03.2026	Pending utilization	Deviation (if any)
1.	Capital expenditure to be incurred by our Company for setting up new branches	11,01,10,000	3,03,66,452	7,97,43,548	Nil
2.	Advertisement expenses towards enhancing the awareness and visibility of our brand	13,95,00,000	5,03,09,612	8,91,90,388	Nil
3.	Pursuing Inorganic growth initiatives through Acquisitions	9,60,00,000	Nil	9,60,00,000	Nil
4.	General Corporate Purpose	1,04,10,000	1,04,10,000	Nil	Nil
5.	Public issue Expense	4,71,80,000	4,71,80,000	Nil	Nil
	TOTAL	40,32,00,000	13,82,66,064	26,49,33,936	

FOR SUMIT BHARTI & ASSOCIATES

Chartered Accountants

(Firm Registration No. 015301N)

CA SUMIT BHARTI GUPTA

Partner

Membership Number: 095301

Place: Ludhiana
Date: 27-05-2026

UDIN: 26095301KIRMOS8595